

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29/02/2012

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer |  |
|----------------|--|
| Date Submitted |  |

| Beijing Jingneng Clean Energy Co., Limited | l |
|--|---|
| 02/03/2012                                 |   |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares  |                           |                                  |   |
|---|---------------------------|----------------------------------|---|
| (1) Stock code : <u>N/A</u> Descr                               | iption : <u>N/A</u>       |                                  |   |
|   | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                             |                           |                                  |   |
| Increase/(decrease)   |                           |                                  |   |
| Balance at close of the month (2) Stock code : <u>N/A</u> Descr | iption : <u>N/A</u>       |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital                        |
|   | 51101 0 5                 | eutreney)                        | (State currency)                                |
| Balance at close of preceding month                             |                           |                                  | (State currency)                                |
| Balance at close of preceding month<br>Increase/(decrease)      |                           |                                  | (State currency)                                |

## 2. Preference Shares

| Stock code :      | N/A          | Descrip | otion : | N/A                |                                  |   |
|-------------------|--------------|---------|---------|--------------------|----------------------------------|---|
|                   |              |         | -       | oreference<br>ares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of preceding | month   |         |                    |                                  |   |
| Increase/(decreas | se)          |         |         |                    |                                  |   |
| Balance at close  | of the month |         |         |                    |                                  |   |

## 3. Other Classes of Shares

| Stock code :        | N/A            | _Descrip | otion : | N/A                   |                                  |   |
|---------------------|----------------|----------|---------|-----------------------|----------------------------------|---|
|                     |                |          |         | of other<br>of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | of preceding m | onth     |         |                       |                                  |   |
| Increase/(decrease  | e)             |          |         |                       |                                  |   |
|                     |                |          |         |                       |                                  |   |
| Balance at close of | of the month   |          |         |                       |                                  |   |

Total authorised share capital at the end of the month (State currency

## II. Movements in Issued Share Capital

|  | No. of ordi                                 |  |        | No. of other classes |
|--|---|--|--------|----------------------|
|  | (1)   | (2)  | shares | of shares            |
| Balance at close of preceding month      | H Shares<br>(RMB1.00 each)<br>1,637,546,000 | Domestic Shares<br>(RMB1.00 each)<br>4,512,359,454 | N/A    | N/A                  |
| Increase/ (decrease)<br>during the month | N/A   | N/A  | N/A    | N/A                  |
| Balance at close of the month            | 1,637,546,000                               | 4,512,359,454                                      | N/A    | N/A                  |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share   | *  |                |              |              | No. of new shares of | No. of new shares of     |  |  |  |  |
|------------------------|--|----------------|--------------|--------------|----------------------|--------------------------|--|--|--|--|
| option scheme          |  |                |              |              | issuer issued during | issuer which may be      |  |  |  |  |
| including EGM          |  |                |              |              | the month pursuant   | issued pursuant thereto  |  |  |  |  |
| approval date          |  | Movement durin | g the month  |              | thereto              | as at close of the month |  |  |  |  |
| (dd/mm/yyyy) and -     |  |                | g the month  |              | -                    |                          |  |  |  |  |
| class of shares        |  |                |              |              |                      |                          |  |  |  |  |
| issuable               | Granted  | Exercised      | Cancelled    | Lapsed       |                      |                          |  |  |  |  |
| 1. N/A                 |  |                |              |              |                      |                          |  |  |  |  |
|                        |  |                |              |              |                      |                          |  |  |  |  |
|                        |  |                |              |              |                      |                          |  |  |  |  |
|                        |  |                |              |              |                      |                          |  |  |  |  |
| (//)                   |  |                |              |              |                      |                          |  |  |  |  |
| shares                 |  |                |              |              |                      |                          |  |  |  |  |
|                        |  | ·              |              |              |                      |                          |  |  |  |  |
| (Note 1)               |  |                |              |              |                      |                          |  |  |  |  |
| - <b>) (</b> )         |  |                |              |              |                      |                          |  |  |  |  |
| 2. N/A                 |  |                |              |              |                      |                          |  |  |  |  |
|                        |  |                |              |              |                      |                          |  |  |  |  |
|                        |  |                |              |              |                      |                          |  |  |  |  |
|                        |  |                |              |              |                      |                          |  |  |  |  |
|                        |  |                |              |              |                      |                          |  |  |  |  |
| shares                 |  |                |              |              |                      |                          |  |  |  |  |
| (Note 1)               |  | ·              |              |              |                      |                          |  |  |  |  |
| (Note 1)               |  |                |              |              |                      |                          |  |  |  |  |
| 2 NT/A                 |  |                |              |              |                      |                          |  |  |  |  |
| <u>3. N/A</u>          |  |                |              |              |                      |                          |  |  |  |  |
|                        |  |                |              |              |                      |                          |  |  |  |  |
|                        |  |                |              |              |                      |                          |  |  |  |  |
|                        |  |                |              |              |                      |                          |  |  |  |  |
| ( / / )                |  |                |              |              |                      |                          |  |  |  |  |
| shares                 |  |                |              |              |                      |                          |  |  |  |  |
| (Note 1)               |  | ·              |              |              |                      |                          |  |  |  |  |
| (110101)               |  | Tot            | al A. (Ordin | ary shares)  | Nil                  |                          |  |  |  |  |
|                        |  | 100            |              | nce shares)  |                      |                          |  |  |  |  |
|                        |  |                |              |              |                      |                          |  |  |  |  |
| 1                      |  |                |              | Other class) | IN/A                 |                          |  |  |  |  |
|                        | Total funds raised during the month from exercise of |                |              |              |                      |                          |  |  |  |  |
| options (State current | cy)  |                | N/A          |              |                      |                          |  |  |  |  |
|                        |  |                |              |              |                      |                          |  |  |  |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)<br>1. N/A  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|---|--|--|
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)                           |   |                                  |   |  |  |
| (dd/mm/yyyy)<br>2. N/A  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A | ( / / )   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price  |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A  | ( / / )   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)                           |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( / / )<br>Total  | (Prefere                         | nary shares) <u>Nil</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> |  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | litereto  | as at close of the month   |
| 1   |   |  |
|   | -   |  |
|   | -   |  |
|   |   |  |
| 2   | -   |  |
| ( / / )   | -   |  |
| shares (Note 1)   |   |  |
| 3   | _   |  |
|   |   |  |
|   | -   |  |
|   |   |  |
| Total D. (Ordinary shares)  | Nil   |  |
| (Preference shares)<br>(Other class)  | N/A<br>N/A  |  |
|   |   |  |

|                 |                  |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of the<br>month |
|-----------------|------------------|--|-------|---|--|--|
| Type of Issue   |                  |  |       |   |  |  |
|                 |                  | Class of shares issuable (Note 1)          |       |   |  |  |
| 1. Rights issue | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|                 |                  | EGM approval date:                         | ( / / | ) |  |  |
|                 |                  | (dd/mm/yyyy)                               |       |   | N/A  | N/A  |
|                 |                  | Class of shares issuable (Note 1)          |       |   |  |  |
| 2. Open offer   | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|                 |                  | EGM approval date:                         | ( / / | ) |  |  |
|                 |                  | (dd/mm/yyyy)                               |       |   | N/A  | <u>N/A</u>   |
|                 |                  | Class of shares issuable (Note 1)          |       |   |  |  |
| 3. Placing      | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|                 |                  | EGM approval date:                         | ( / / | ) |  |  |
|                 |                  | (dd/mm/yyyy)                               |       |   | N/A  | <u>N/A</u>   |
|                 |                  | Class of shares issuable (Note 1)          |       |   |  |  |
| 4. Bonus issue  |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|                 |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A  |

|    |                      |                                 | <u> </u>  | For Main E               | <u>Boa</u> | rd and GEM liss<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of the<br>month |
|----|----------------------|---------------------------------|---|--------------------------|------------|---|--|
|    | Type of Issue        |                                 |   |                          |            |   |  |
| 5. | Scrip dividend       | At price : State<br>currency —— | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / /                    |            | <u>N/A</u>  | <u>N/A</u>   |
| 6. | Repurchase of shares |                                 | Class of shares<br>repurchased ( <i>Note 1</i> )<br>Cancellation date :   | <u>Ordinary</u><br>( / / | )          |   |  |
|    | Silares              |                                 | (dd/mm/yyyy)<br>AGM approval date:<br>(dd/mm/yyyy)  | ( / /                    | )          | <u>N/A</u>  | <u>N/A</u>   |
|    |                      |                                 | Class of shares redeemed ( <i>Note 1</i> )  |                          |            |   |  |
| 7. | Redemption of shares |                                 | Redemption date :<br>(dd/mm/yyyy)   | ( / /                    | )          |   |  |
|    |                      |                                 | EGM approval date:<br>(dd/mm/yyyy)  | ( / /                    | )          | <u>N/A</u>  | <u>N/A</u>   |
|    |                      |                                 | Class of shares issuable (Note 1)   |                          |            |   |  |
| 8. | Consideration issue  | At price : State<br>currency —— | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / /                    | )          |   |  |
|    |                      |                                 | EGM approval date:<br>(dd/mm/yyyy)  | ( / /                    | )          | N/A   | N/A  |
|    |                      |                                 |   |                          |            |   |  |

|     |                  |                              |  | For Main     | Boar | d and GEM lis        |                    |
|-----|------------------|------------------------------|--|--------------|------|----------------------|--------------------|
|     |                  |                              |  |              |      | No. of new           | No. of new shares  |
|     |                  |                              |  |              |      | shares of            | of issuer which    |
|     |                  |                              |  |              |      | issuer issued        | may be issued      |
|     |                  |                              |  |              |      | during the           | pursuant thereto   |
|     |                  |                              |  |              |      | month                | as at close of the |
|     |                  |                              |  |              |      | pursuant             | month              |
|     |                  |                              |  |              |      | thereto              |                    |
|     | Type of Issue    |                              |  |              |      |                      |                    |
|     |                  |                              | Class of shares issuable                   | ٩            |      |                      |                    |
|     |                  |                              | (Note 1)                                   | c            |      |                      |                    |
| 9.  | Capital          |                              | Issue and allotment                        | ( / /        | )    |                      |                    |
|     | reorganisation   |                              | date : (dd/mm/yyyy)                        |              |      |                      |                    |
|     |                  |                              | EGM approval date:                         | ( / /        | )    |                      |                    |
|     |                  |                              | (dd/mm/yyyy)                               |              |      |                      |                    |
|     |                  |                              |  |              |      | N/A                  | N/A                |
|     |                  |                              |  |              |      |                      |                    |
|     |                  |                              | Class of shares issuable (Note 1)          | e            |      |                      |                    |
| 10. | Other            | State                        |  |              |      |                      |                    |
|     | (Please specify) | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /        | )    |                      |                    |
|     |                  |                              | EGM approval date:                         |              |      |                      |                    |
|     |                  |                              | (dd/mm/yyyy)                               | ( / /        | )    |                      |                    |
|     |                  |                              |  |              |      | N/A                  | N/A                |
|     |                  |                              | Total E.                                   | (Ordinary s  | horo | c) NH                |                    |
|     |                  |                              |  | Preference s |      |                      |                    |
|     |                  |                              | (I   |              |      | s) $\frac{N/A}{N/A}$ |                    |
|     |                  |                              |  | (outer       | -140 | -,                   |                    |
| •   |                  |                              |  |              |      |                      |                    |
|     |                  |                              |  |              |      |                      |                    |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |
|--|-----|-----|--|
|  | (2) | N/A |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |

| Kang Jian  |  |
|--|--|
|  | _  |
|  | _  |
| (Director, Secretary or other duly authorised officer) |  |
|  | Kang Jian<br>Joint Company Secretary<br>(Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.